

RISK MANAGEMENT PREMIUM CREDIT: HOW THE RESEARCH UNIVERSITY PROGRAM WORKS

Member Binds or
Renews UE Coverage

Phase I
Deadline

Phase II
Deadline

MONTHS

1

2

3

4

5

6

7

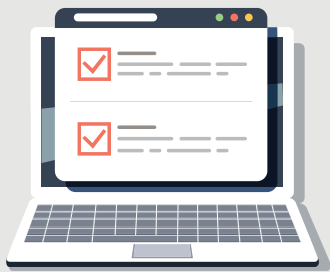
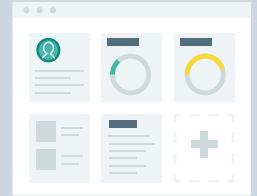
8

9

10

Member Binds or Renews UE Coverage

An RMPC email invitation is sent to your institution's primary UE insurance contact with a copy to your broker. This email links to your institution's unique RMPC dashboard which identifies next steps and tracks progress.



Phase I: Information Exchange = Initial Two Percent Credit

1

**Complete
Risk Survey**

2

**Update Institution
Contacts**

Use the links on your RMPC dashboard within four months of renewal or policy effective date to earn a two percent premium credit. The Risk Survey informs the phone call in the first step of Phase II: Risk Mitigation.

Phase II: Risk Mitigation = Additional Four Percent Credit

Upon Phase I completion, you may opt to participate in Phase II.

1



SCHEDULE A CALL

Using the link on your RMPC dashboard, schedule a call with a UE risk management consultant to **discuss priorities and define a risk mitigation goal**.

You can choose a goal that aligns with your institution's priorities. **You are not restricted to a pre-defined list.**

2



DRAFT A PLAN

Design a **risk mitigation plan with steps** to achieve the risk mitigation goal.

UE consultants can help you **set attainable milestones** and adjust your plan as circumstances dictate.

3



MITIGATE RISK

Submit an **updated risk mitigation plan showing that you achieved your risk mitigation goal** and share feedback with a UE risk management consultant.

UE wants to hear about your experience in this pilot program.

Completion of the *Information Exchange* and *Risk Mitigation* phases within 10 months of policy renewal qualifies members for the full 6 percent premium discount.

