Tipsheet

My UE: A New Interactive List of Claims

Use this interactive view to check the status of open UE claims, contact a Resolutions analyst assigned to a claim, or filter your claims history for additional insights.

Viewing Your UE Claims

Click **1** "Loss Reports and Claims Details" in the left navigation or select **2** "Loss Reports and Claims Details" from the My UE Dashboard.

Report a Claim

Get Risk Advice

My Institution

Institution Name

Change

- • **Dashboard**
- ProResponse
- Loss Reports and Claims Details — **1**
- UE Policy
- Risk Management Premium Credit (RMPC)
- My Team ⓘ
- Ownership Documents ⓘ
- Document Center

Profile

- My Favorites
- UE Staff
- My Profile
- Sign Out

Hi Member, welcome to My UE

Institution Name   Change Institution

These digital tools provide easy, on-demand access to resources and information about your UE policies, claims, and benefits. For assistance with My UE, email uesupport@ue.org or call (301) 907-4908 and press option 4.

My Favorites

Quickly access your favorite risk management resources.

ProResponse

Help your institution recover from a crisis with expert services, including crisis communications, grief counseling, sexual misconduct investigation, and threat assessment providers.

Loss Reports and Claims Details — **2**

Use this interactive view to download loss reports, check the status of open UE claims, contact a Resolutions analyst assigned to your claim, or filter your institution's claims history for additional insights.

UE Policy
Renewal Status: Pre-Underwriting

Check the status of your institution's policy renewal, complete the online renewal application, and view the lines of coverage your institution has with UE.

Risk Management Premium Credit (RMPC)

Administer your institution's Risk Management Premium Credit (RMPC) program.

My Favorites

Quickly access your favorite risk management resources.

United Educators®

United Educators®

You can download a report of matters reported to UE that weren't established as a claim file. Click **1** "Download FNOL" to view this report.

Refine the list of claims using these options:
2 Click on **View Claims** tab
3 **Search:** For a claim number, reporter reference ID, or claimant
4 **Filter:** By claim details
5 **Select a view:** Open claims, a six-year history, or all UE claims

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Loss Reports and Claims Details

Institution Name   **Change Institution**

Download loss reports or check the status of a claim using the tabs below. Get helpful tips in our guide to viewing claims information. For assistance, email uesupport@ue.org or call (301) 907-4908 and press option 4.

Your Claims Resolution Team Leads

Aisha Fallen
Resolutions CG Team Leader

✉ **Email Aisha Fallen**

Vicki Higman
Resolutions SG Team Leader

✉ **Email Vicki Higman**

Reported First Notice of Loss

Don't see a matter you've reported to UE below? View your Reported FNOL for matters that are under review or have been filed as Notice Only.

⬇ **Download FNOL**

1

Download a Report or Find a Claim

Loss reports can be downloaded in Excel and PDF format. The "View Claims" tab allows you to search for a claim or filter the list by claims details.

Loss Reports | **View Claims** **2**

Inception-to-date
This report includes claimants, claim descriptions, financials, and policy information for claims reported to UE since the

Prepare Report

Download a Report or Find a Claim

Loss reports can be downloaded in Excel and PDF format. The "View Claims" tab allows you to search for a claim or filter the list by claims details.

Loss Reports | View Claims

Search for a Claim

Search for a Claim Number, Reporter Reference ID, or Claimant **3**   **Search**

Filter by **4**

Date of Loss ⊕ | Claim Status ⊕ | Line of Business ⊕ | Litigation Status ⊕

5 View: Open Claims ⌄

Claim #	Claimant	Reporter Reference ID	Date of Loss	Status	Policy	Litigation Status	Retention	Total Incurred
XXXXX	**Last, First**		09/19/2023	Open	CGL	No Pending Litigation	$50,000	$0

Check the Status of a Claim

In the list of claims, click on a claim number to view additional information about that claim, including:

1 Contact information for the assigned claim analyst

2 Claim summary and status

3 Claim financial information, including a **A** report of all invoices processed for that claim and the **B** balance of the retention or deductible for the claim.

4 Related policy information

< Back to Claims

Claim #156274

Upload Documents

Reporter Reference ID
To update the Reporter Reference ID please contact your claim analyst using the information below.

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Claim Details   Documents

Assigned Claim Analyst

First Last Name   **1**
Title
✉ Email First Last

Claim Summary   **2**   Re-opened

Claimant	Date of Loss	Litigation Status
First Last Name	08/01/2015	No Pending Litigation

Claim Description

Claim Status

Recent Activity	Date
Claim Reopened	03/26/2021
Closed Without Payment	10/03/2017

Financial Information   **3**   **A**   ⬇ Invoice History Report

Incurred Within Retention/Deductible	Indemnity Reserve	Defense Reserve
$0.00	$0.00	$0.00

Balance of Retention/Deductible **B**	Indemnity Paid	Defense Paid
$25,000.00	$0.00	$0.00

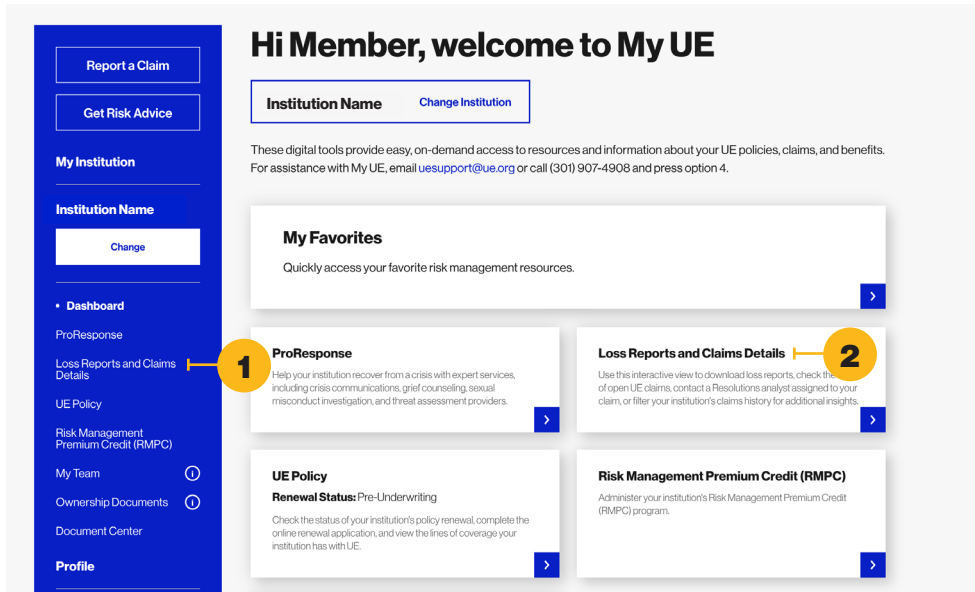**Total Incurred** ⓘ
$0.00

> ✕
> Dollar amounts in the total incurred column are amounts incurred after the deductible or self-insured retention has been met.

4 #### Policy Information

Policy	Effective	Limit
CGL	04/01/2015	$1,000,000.00

Year	Expiration	Retention/Deductible
2015	04/01/2016	$25,000.00

Download Your Loss History

Click ① "Loss Reports and Claims Details" in the left navigation or on your My UE Dashboard.

There are five loss reports available for download. These three versions include claimants, claim descriptions, financials, and policy information:

- Inception-to-date
- Open Claims
- Six-year Detail
- Six-year Summary
- Custom Policy Year

The Six-year Summary report aggregates claims financials by line of coverage and year. You can also download a Custom Policy Year report that enables you to select a policy year range for your loss report.

You can download all reports in ① PDF format. The Inception-to-Date and Six-Year Detail reports are also available for download in ② Excel. You also have the option to ③ exclude the claimant and claim description from the loss reports.

For assistance, email **uesupport@ue.org** or call (301) 907-4908 and press option 4.